Company Name: Kathy Edwards Enterprises, LLC

Company Address: 322 S. Michigan Ave Ste. 1032-E345

City: Chicago **State:** IL **Zip:** 60604-4434

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Contact Person: Kathy Edwards **Title:** Financial Services Broker

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Who I Am: I am a For Profit business entrepreneur in Financial Services Industry. My main focus is Insurance, Finances and Legal Services.

Enterprise Mission: My mission is to educate my clients on the importance and usefulness of insurance, financial planning and legal services. I teach my clients how to leverage insurance products for tax free college funding, mortgage protection, retirement funding, and the federal section 79 law(for businesses).

What I Do: I work with each of my clients as individuals. During my initial meeting with my clients, we sit down and have a conversation about their needs, wants, where they are and where they want to be. I then find out what they currently have or don't have in place to reach their goals. This information gives me a road map to assist my clients in reaching their financial goals and independence.

My Clients: My ideal client is between the ages of 0-87. Target communities of service are located in Illinois, Indiana, and Michigan (for now). I work with Individuals, Families, Entrepreneurs, Small and Large Businesses.

About Me: I am a licensed agent/broker in Illinois, Indiana, and Michigan (for now). I originally came into the financial industry after the bank I gave 12 years of service got brought out and all of their employees were either severed or relocated.

I was then recruited into the insurance industry working with clients eligible for Medicare benefits. In working with these clients I quickly realized that I had a whole host of people that I wasn't able to assist with their financial needs and I was determined to correct this problem.

I have since expanded my financial service; I assist all clients from age 0-87, Individuals, Families, Entrepreneurs and Businesses. I also cover all services from Life Insurance, Burial (Final expense) Insurance, College Funding, Mortgage Protection, Section 79 Plans (for businesses), Retirement Funding, Retirement Roll Overs, 1035 Roll Overs, Medical Dental & Vision Insurance, Disability Insurance, Long Term Care Insurance and Legal Services.

For those clients looking for assistance with bill consolidation, student loan forgiveness or simplified repayment plans I'm able to assist them also. When my clients have any financial service questions they call me first. They know that if I don't have the answer to their question I will do my research and get back to them with an answer.